

Portal User Guide



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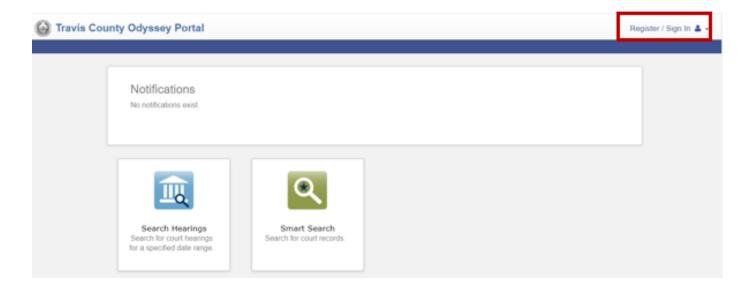
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Accessing the Odyssey Portal for Justice Partners and Authorized Agencies

Justice Partners and authorized agencies can access the **Odyssey Portal** with an internet connection, using a secure login.

- 1. Go to the Travis County Odyssey Portal https://odysseyweb.traviscountytx.gov/Portal
- 2. Click Register/Sign In.
- 3. Click Sign In.



- 4. Type in your registered email address and password.
- 5. Click Sign In.



NOTE: The general public will be able to do searches as anonymous, without having to sign in. Elevated users will need to sign-in. The main difference is that elevated users will see more details on cases.



On the Odyssey Portal homepage, you will see **Smart Search**, which is used to search for court records. **Search Hearings** is used to search for court hearings for a specified date range.

Searching by Name or Case Number

To search for court records by number:

1. Click the **Smart Search** iconfrom the Odyssey Portal home page.



2. Click in the *Enter a Record Number field to type a Case Number OR a Name.

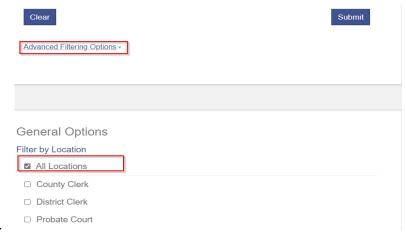


3. Click in the *I am not a robot* box then complete the reCAPTCHA that appears.





4. Click on the location that you want to search at (All Locations will be for all courts).



- A name can be a defendant, plaintiff, attorney, judge, company name, etc.
- > Names must be entered in Last, First Middle Name sequence.

Using the Wildcard Search

Using an asterisk (*), known as a wildcard, may help you find cases.

For example, if searching for John Smith but unsure of spelling, you can enter Smith, J*.

- O Names are **not** case-sensitive.
- o First, Middle, and Last names can be in uppercase, lowercase, or a combination of both.
- o There is a **minimum** of one character in a first name, three characters in the last name, and four characters in a case number when using the wildcard feature.
- Once your search criteria are entered, click Submit.



How to Use Advanced Search

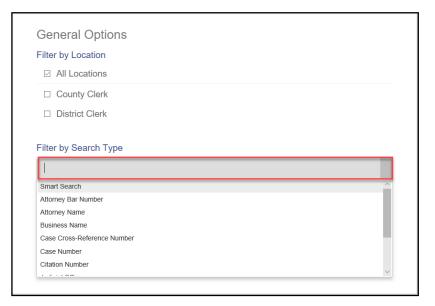
Clicking on **Advanced Filtering Options** will generate additional panels, which will appear under the main search window. There are panels for **General Options** (location and search type), **Party Search** criteria, **Case Search** criteria, and **Judgment Search** criteria. You may need to scroll down to see them.



General Options Search Panel

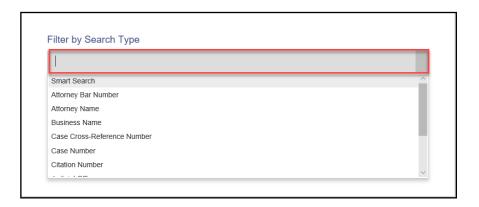
The **General Options** search panel allows you to select the area of law for your search ("**Filter by Location**").

You can also filter by several advanced options ("Filter by Search Type"). To filter, click on the down arrow next to "Filter by Search Type".

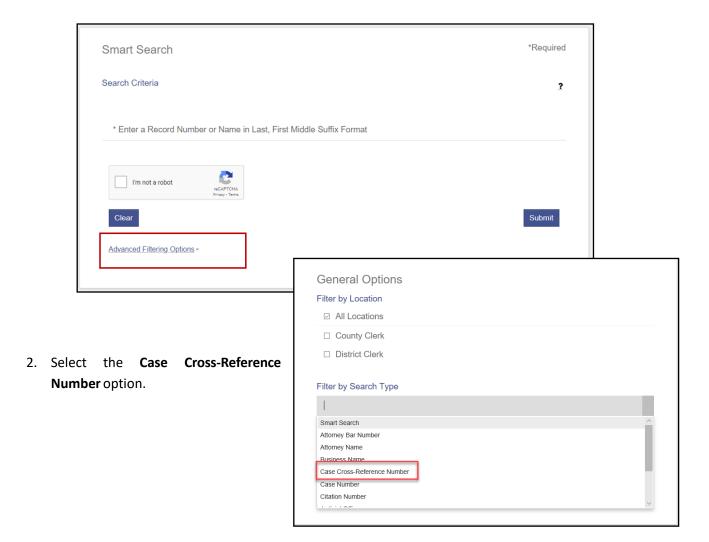




Search type filtering options include:

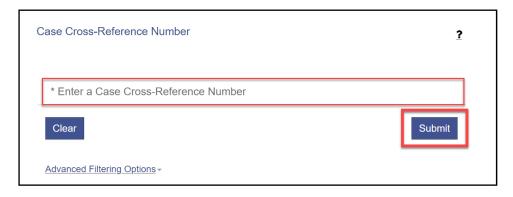


1. To search by **Case Cross-Reference Number**, click on **Advanced Filtering Options**, then scroll down to *Filter by Search Type*.





- **3. After** selecting Case Cross-Reference Number, **scroll back up.** The field will change to **Case Cross-Reference Number.**
- 4. Click in the field.
- 5. Type in your search.
- 6. Click Submit.



If your Case Cross-Reference Number search doesn't work, try the following approach:

Enter an asterisk in the Smart Search field, then click on Advanced Filtering Options.

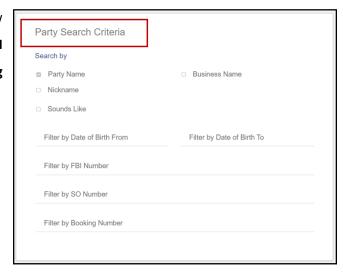


Scroll down to the **Party Search Criteria section** and enter the value in the field that you are searching for.

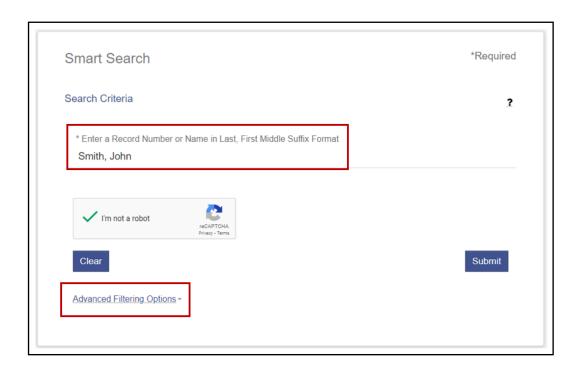


Party Search Panel

The Party Search Criteria panel allows you to narrow and focus your search results by factors such as FBI Number, Sheriff's Office (SO Number) or Booking Number.



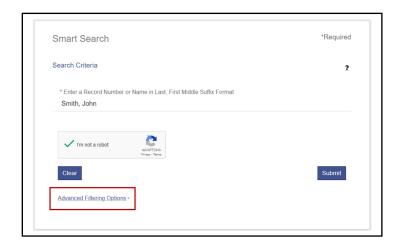
1. Enter the Party Name on the Smart Search screen, then click on Advanced Filtering Options.





2. **Scroll down to Party Search Criteria**, click on the field that you want to filter your search by, then enter the appropriate info and click **Submit**.

You can filter **Party Name** searches by name, business name, nickname, FBI number, SO number, the Booking number.



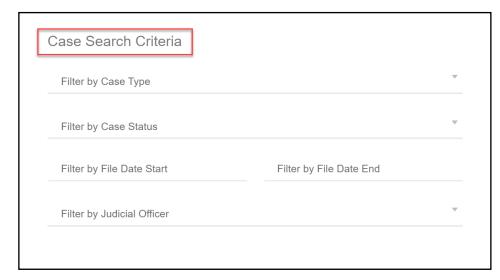
Case Search Panel

In the Case Search panel, additional filtering options are available to further refine your Case Number search.

1. Enter the Case Number on the Smart Search screen, then click on Advanced Filtering Options.







2. **Scroll down to Case Search Criteria**, click on the field that you want to filter your search by, then enter the appropriate values and submit your search.

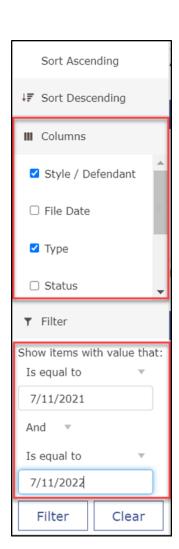
You can filter Case Number searches by Case Type, Case Status, range of File Dates, and Judicial Officer.

Viewing Search Results

A maximum of 200 search results is displayed. Certain default columns are shown, such as Case Number, Defendant, Type, Party Name, and Party Type.







To sort search results:

1. Click the arrow next to the column header that you want to sort, then selecting the type of sort (Sort Ascending / Sort Descending)

To change or add columns to the results window:

- 1. Click on the arrow next to any of the column headers.
- 2. Select the columns you want to display by selecting them from the "columns" section.

Note: you can only display a maximum of 6 columns at any time.

Notice that you can sort by date range as well.

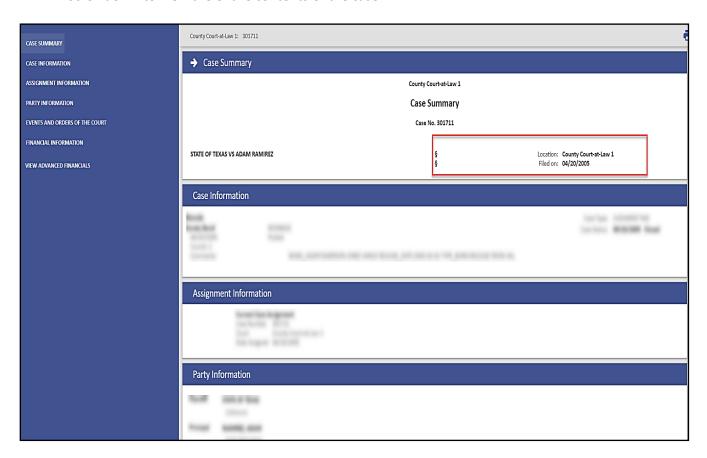


1. Click on the Case Number to view the results of a case.



The case results will appear in a separate window. The key identifiers of the case are listed on the right side of the **Case Summary** panel.

2. Scroll down to view the entire contents of the case.

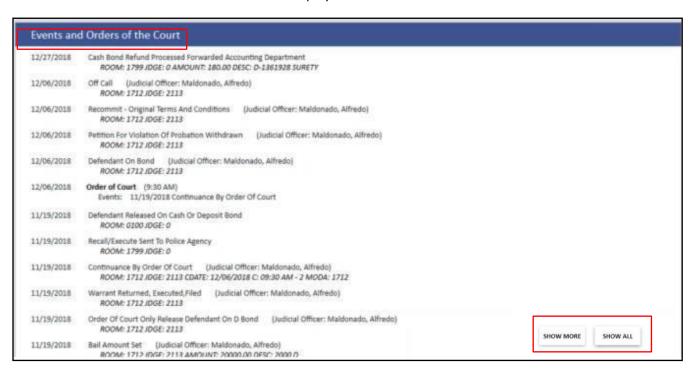


The Hearings and Events (formerly Dispositions) are sorted in reverse chronological order (most recent first).

Only **50** results are displayed.

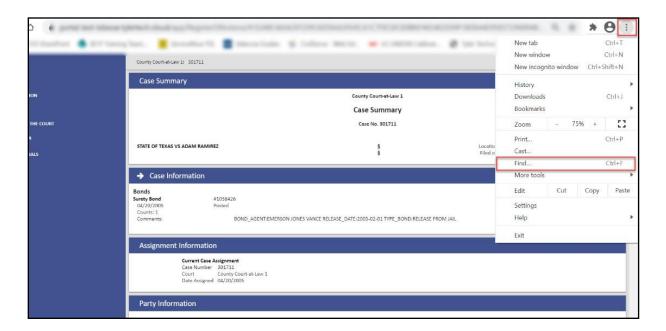


3. Click on "Show More" or "Show All" to display more results.



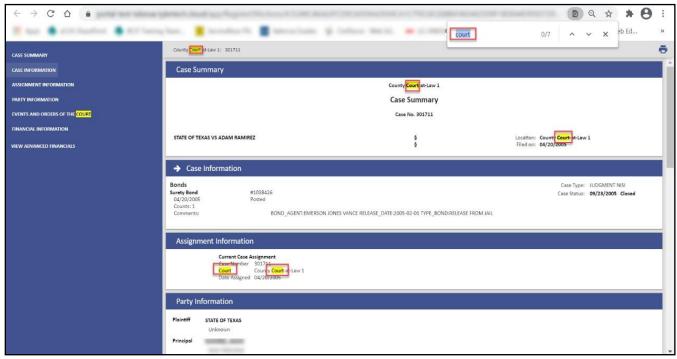
Since these results are displayed in a web format, you can further search within the results page by using your browser's "find" function.

1. Click on the find function (CTRL+F) within your browser, select Find or Find on This Page and enter your keyword search.



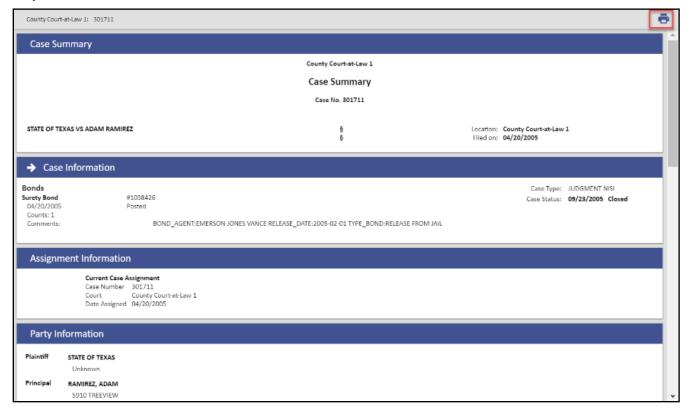


This will highlight all results that match your keyword search.



NOTE: These steps will vary, depending upon the browser you are using.

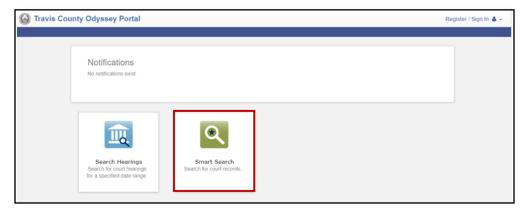
To print results click the Printer icon in the search results window.





Quick Reference Search - by Case Number

 From the Odyssey Portal home page, select the Smart Search option.



2. In Smart Search, click in the data entry field and type in your Case Number and click Submit.

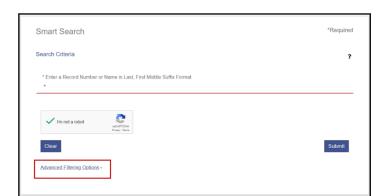




Quick Reference Search - By FBI Number

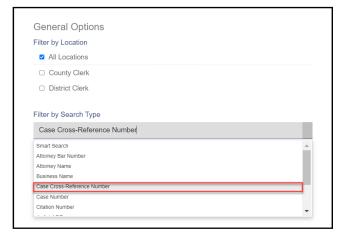
1. From the Odyssey Portal home page, select the **Smart Search option.**

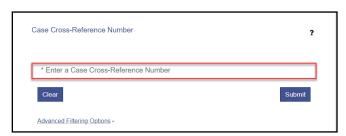




2. Click on **Advanced Filtering Options**, then **scroll down** to Filter by Search Type.

3. Select the **Case Cross-Reference Number** option under the Filter by Search Type drop-down list.





Scroll back up to enter the FBI Number. You will notice that the data entry field will change to Case Cross-Reference Number. Click in the field and type in the FBI Number, then click Submit.